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## CLIENT INFORMATION FORM

DATE COMPLETED: \_\_\_\_\_

*The information requested is to help me get to know you to serve you best. Please fill out this form as completely as you can. All information will be held in strict professional confidence unless otherwise directed by law.*

### **Basic Information:**

FULL NAME: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

EMAIL ADDRESS: \_\_\_\_\_

HOME PHONE: \_\_\_\_\_ CELL PHONE: \_\_\_\_\_

BY WHICH NUMBER IS THE BEST TO REACH YOU?  HOME  CELL

Can I send you a TEXT message for scheduling purposes only?  YES  NO

*I cannot guarantee confidentiality when you and I communicate via telephone, fax, or email. These devices could compromise confidentiality. By understanding the inherent risks of the aforementioned devices, you can make an informed choice about when / where / how to use those tools.*

In case of an emergency, who would you like me to contact? \_\_\_\_\_

Phone Number: \_\_\_\_\_

Relationship to you: \_\_\_\_\_

OCCUPATION: \_\_\_\_\_

LEVEL OF EDUCATION:  HS Diploma/GED  2-year college  Bachelor's Degree  Master's  PhD

EMPLOYER: \_\_\_\_\_

## **Referral Information**

How did you learn about Kindred Wellness? \_\_\_\_\_

## **Health Information**

Serious illnesses, injuries, or surgeries: \_\_\_\_\_

\_\_\_\_\_

Do you have any conditions or different abilities that I need to be aware of? \_\_\_\_\_

\_\_\_\_\_

Current health challenges (if any): \_\_\_\_\_

\_\_\_\_\_

Please list all medications/prescriptions that you are currently taking and why: \_\_\_\_\_

\_\_\_\_\_

Please list any other substances you consume: \_\_\_\_\_

\_\_\_\_\_

How much do you exercise? What is your regular diet? \_\_\_\_\_

\_\_\_\_\_

Tell me about your sleep: \_\_\_\_\_

\_\_\_\_\_

Are you feeling any physical pain in your body? Where? \_\_\_\_\_

\_\_\_\_\_

Have you ever worked with a Mental Health Professional?  YES  NO

If so, who? \_\_\_\_\_

Why? \_\_\_\_\_

Have you ever worked with a Psychiatrist?  YES  NO

If so, who? \_\_\_\_\_

Last seen? \_\_\_\_\_ Why? \_\_\_\_\_

Have you ever tried to harm yourself or anyone else?  YES  NO

If so, when and how many times? \_\_\_\_\_

\_\_\_\_\_

Have you ever been the victim of physical (domestic violence), mental, sexual abuse?  YES  NO

If so, when? \_\_\_\_\_ Where? By whom?

\_\_\_\_\_ Was this investigated?  YES  NO

Have you ever been hospitalized for mental, chemical, or emotional concerns?  YES  NO

If so, when? \_\_\_\_\_ Where? \_\_\_\_\_

Why? \_\_\_\_\_

Have you ever worked with a life coach or mentor?  YES  NO

If so, who? \_\_\_\_\_

Address & Phone Number: \_\_\_\_\_

Last seen: \_\_\_\_\_ Why? \_\_\_\_\_

Other relevant information: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## **Goals of Integrative Therapy**

What would you like to change about your behaviors/development? \_\_\_\_\_

\_\_\_\_\_

How has this been a problem? \_\_\_\_\_

\_\_\_\_\_

When did this problem first appear? \_\_\_\_\_

\_\_\_\_\_

What changes have you noticed recently? \_\_\_\_\_

\_\_\_\_\_

How have you tried to solve this problem? \_\_\_\_\_

\_\_\_\_\_

Why are you seeking help right NOW? \_\_\_\_\_

\_\_\_\_\_

How will you know when the problem is solved? \_\_\_\_\_

\_\_\_\_\_

Who will benefit most from solving this problem? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Who might be the first to notice improvement? \_\_\_\_\_

\_\_\_\_\_

Tell me about your spiritual / religious beliefs. \_\_\_\_\_

\_\_\_\_\_

Tell me the concerns/fears you have. \_\_\_\_\_

\_\_\_\_\_

Hobbies / interests: \_\_\_\_\_

\_\_\_\_\_

Change is usually difficult. In the past, what **strengths and skills** would you say you have? ***They will be helpful in solving this problem.*** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

My signature below signifies that the abovementioned information is true and accurate to the best of my ability and knowledge.

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date

**FOR OFFICE USE ONLY:**

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